Yosemite Mariposa County Tourism Bureau Board of Directors August 18, 2022 Marketing Update

Executive Director Update

- Fires and impact on our community and tourism
- Marketing & business plan
- AirDNA
- STR reports
- Budget and continued adjustments
- New Website & Noble Studios
- Staffing and deployment
- New collateral
- Co-ops
- Impacts to travel fires, economic, pandemic/endemic, labor, YNP reservation system



TOT & TBID Income

TOT Collections

| Month | 22/21 Amount 2 | 0/21 Amount | 19/20 Amount | 18/19 Amount | 17/18 Amount |
|----------------|----------------|--------------|--------------|--------------|--------------|
| July | \$2,437,390 | \$1,474,664 | \$2,857,229 | \$1,395,118 | \$1,772,897 |
| August | \$2,014,943 | \$1,591,830 | \$2,626,881 | \$576,991 | \$1,626,879 |
| September | \$2,072,378 | \$790,349 | \$2,483,753 | \$1,532,775 | \$1,485,979 |
| October | \$1,695,708 | \$1,327,953 | \$1,852,803 | \$1,183,357 | \$1,178,508 |
| November | \$1,424,078 | \$1,166,846 | \$1,094,861 | \$789,535 | \$707,727 |
| December | \$1,234091 | \$266,374 | \$1,081,371 | \$675,393 | \$682,088 |
| January | \$904,534 | \$211,545 | \$598,299 | \$373,991 | \$430,873 |
| February | \$1,151,736 | \$761,434 | \$779,460 | \$347,064 | \$465,528 |
| March | \$ 1,560,168 | \$1,325,065 | \$378,288 | \$594,982 | \$678,254 |
| April | \$2,118,945 | \$1,851,356 | \$10,793 | \$1,272,597 | \$1,005,290 |
| Мау | \$2,373,763 | \$2,200,760 | \$17,168 | \$1,660,461 | \$1,512,523 |
| June | | \$2,787,163 | \$571,448 | \$2,202,637 | \$1,935,900 |
| GR TOTAL | \$18,987,734 | \$15,755,339 | \$14,352,354 | \$14,824,433 | \$14,983,743 |
| Δ Prior Year | (\$3,232,395) | \$1,402,985 | (\$472,079) | (\$159,310) | \$101,016 |
| Δ Year to Date | \$4,953,561 | | | | |

| TBID Collections | | | | | | |
|------------------|-------------|-------------|-------------|-------------|--|--|
| Month | 2021-2022 | 2020-2021 | 2019-2020 | 2018-2019 | | |
| Jul | \$314,363 | \$32,892 | \$284,356 | \$210,888 | | |
| Aug | \$104,222 | \$137,534 | \$226,277 | \$179,271 | | |
| Sep | \$166,338 | \$123,733 | \$227,407 | \$59,998 | | |
| Oct | \$276,150 | \$86,666 | \$227,841 | \$96,547 | | |
| Nov | \$233,304 | \$85,361 | \$116,805 | \$202,663 | | |
| Dec | \$272,986 | \$111,592 | \$148,902 | \$97,688 | | |
| Jan | \$91,366 | \$44,592 | \$94,089 | \$46,424 | | |
| Feb | \$148,741 | \$28,312 | \$53,395 | \$60,668 | | |
| Mar | \$182,153 | \$89,118 | \$62,297 | \$56,365 | | |
| Apr | \$112,894 | \$156,699 | \$37,165 | \$61,510 | | |
| May | \$315,829 | \$128,203 | \$5,937 | \$105,351 | | |
| Jun | \$173,461 | \$251,213 | \$3,422 | \$124,642 | | |
| Total | \$2,391,807 | \$1,275,915 | \$1,487,891 | \$1,302,017 | | |
| Total PY | \$1,275,915 | \$1,487,891 | \$1,302,017 | \$1,491,404 | | |
| Diff | \$1,115,893 | \$(211,976) | \$185,874 | \$(189,387) | | |
| Forecast | | | | | | |

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KPIs: Performance Recap FY22

| | July 1, 2021 – June 30, 2022 Pace = 100% (Month 12 of 12) | FY 2021/22 Annual Goals |
|---|--|-------------------------|
| PRIMARY KPI | ACTUAL: 556,044 93% to goal | 597,086 Referrals |
| Partner Referrals - Lodging | Lodging: 440,412 85% to goal | Lodging: 517,952 |
| Partner Referrals - Things To Do | Things To Do: 89,315 137% to goal | Things To Do: 65,034 |
| Partner Referrals - Dining | Dining: 26,317 108% to goal | Dining: 24,420 |
| Supporting KPIs | | |
| Overall Sessions | ACTUAL: 3,627,419 106% to goal | 3,416,023 Sessions |
| Organic Sessions | ACTUAL: 1,476,607 91% to goal | 1,625,194 Sessions |
| International Market Sessions (UK, Australia, Germany, Scandinavia) | ACTUAL: 539,934 283% to goal | 191,040 Sessions |
| Tracked Metrics | | |
| Book Direct Referrals | ACTUAL: 386,289 62% to goal | 618,151 Referrals |
| Newsletter Sign Ups | New Subscribers FY YTD: 6,638 June: 526 | Monthly Target: 712 |



Book>Direct July 1, 2021- June 30, 2022

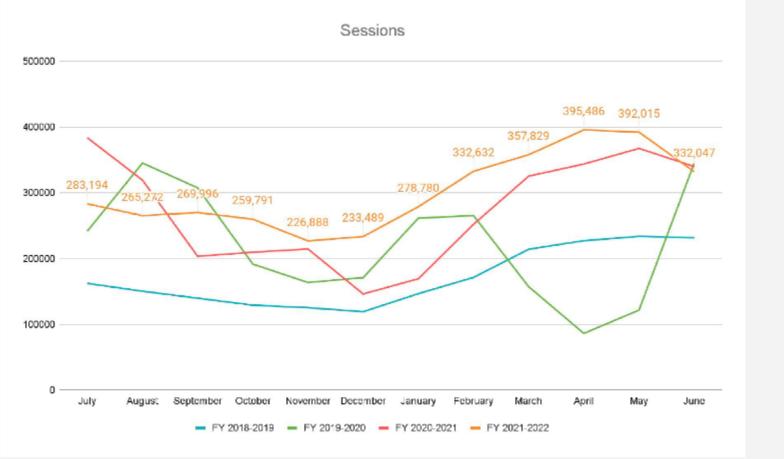
| Avg. Cost Per Referral | \$0.03 | | | | |
|-----------------------------|----------|----------------|--|--|--|
| Avg. Referrals Per Booking | 39.25 | | | | |
| Referral to Booking CVR | | 2.55% | | | |
| Est Avg Cost Per Booking | | \$1.35 | | | |
| Est Avg Booking Amount | | \$728.44 | | | |
| Cost Per Reservation | 0.2% | | | | |
| | | | | | |
| Searches | 658,012 | | | | |
| Search to Referral Ratio | 58.71% | | | | |
| Total Referrals | 386,289 | | | | |
| Est Bookings | 9,843 | | | | |
| Est Total Spend | | \$13,295 | | | |
| Est Booking Revenue | | \$7,170,065.08 | | | |
| | | | | | |
| Est ROI | 538.3 | 53830% | | | |
| | | | | | |
| | Searches | Referrals | | | |
| Avg Advance Stay in Days | 92.63 | 59.02 | | | |
| Avg. Length of Stay in Days | 3.79 | 2.98 | | | |
| Avg. Daily Rate | \$397.34 | \$244.27 | | | |

6



MARPOSA COUNTY COMMON RUNDAR

Overall Growth: Sessions



R.

| Total Fiscal Year Sessions | 3,627,419 |
|-------------------------------|-----------|
| Fiscal Year Goal | 3,416,023 |
| % of Goal Reached | 106% |



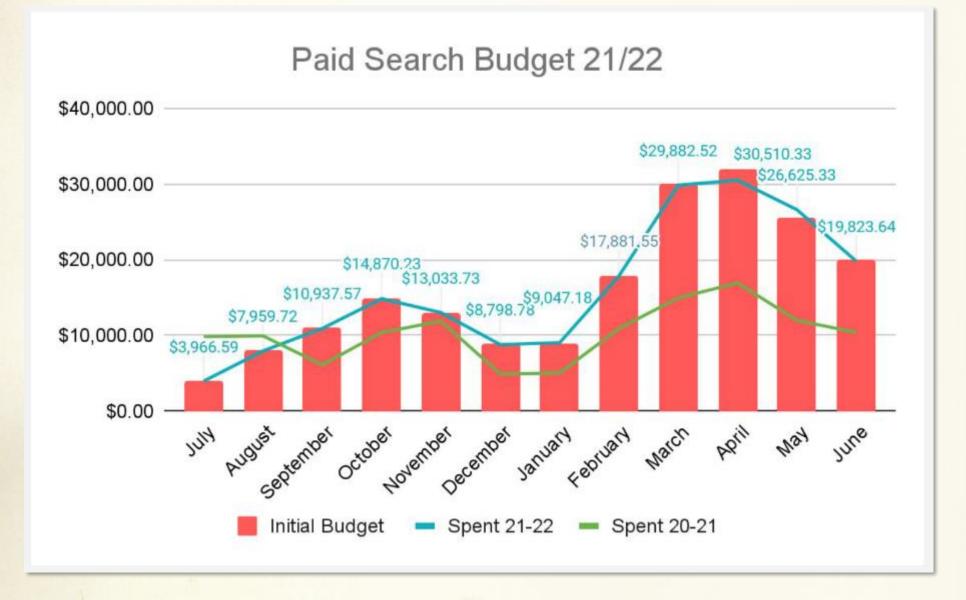
Site Channel Performance

Compared to the previous year, overall channels saw a 11% increase in traffic, and paid search, paid social, display, email and social channels saw growth. Direct traffic saw a decrease as well as referral, from nps.gov and visitcalifornia.com.

| Default Channel Grouping | Sessions • | %Δ | Users | Bounce Rate | Pages / Session |
|--------------------------|------------|----------|---------|-------------|-----------------|
| Organic Search | 1,476,607 | -2.3% 🖡 | 1,126,5 | 55.31% | 2.13 |
| Paid Search | 799,390 | 66.7% 🕇 | 591,972 | 62.11% | 1.99 |
| Paid Social | 540,978 | 5.7% # | 476,925 | 66.9% | 1.7 |
| Direct | 354,566 | -13.7% 🖡 | 262,765 | 66.81% | 1.79 |
| Display | 220,465 | 96.8% # | 155,251 | 88.12% | 1.23 |
| Social | 100,812 | 7.3% # | 92,346 | 75.54% | 1.51 |
| Referral | 98,445 | -14.9% 🖡 | 79,481 | 28.27% | 2.5 |
| Email | 34,522 | 1.5% # | 25,242 | 52.24% | 2.19 |

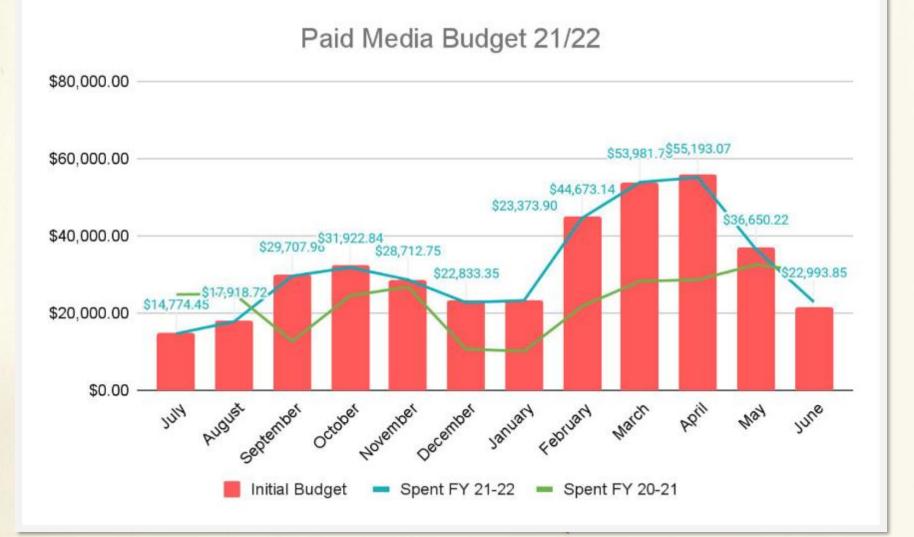


Paid Search Spending





Paid Media Spending



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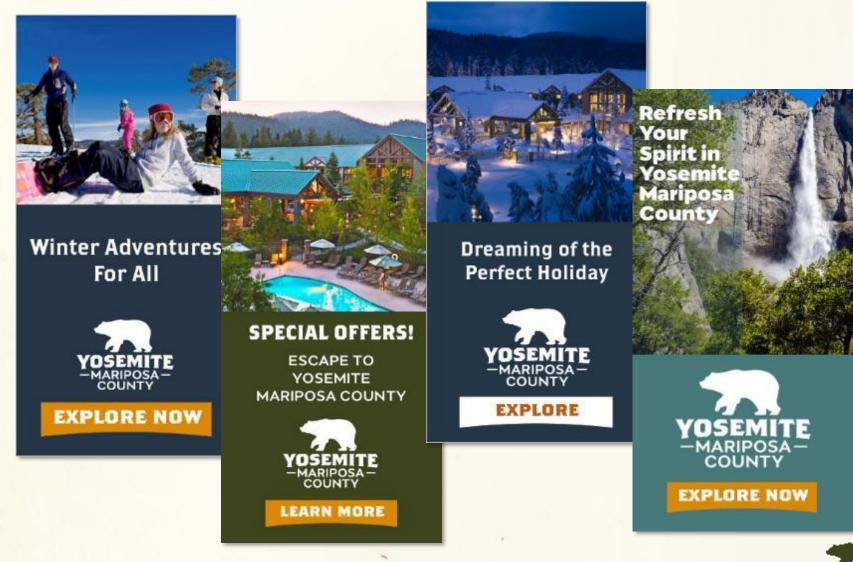


Display Ads Performance in US for FY22

Highlights

- Overall Impressions: 33,822,022
- Overall Conversion Rate: 4.16%
- Average CTR: 0.34% (travel industry benchmark is .46%, overall benchmark is .25%)

Highest performing display ads to the right

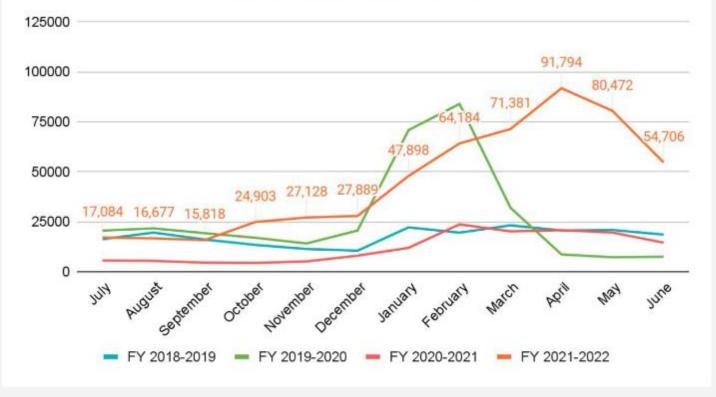




International Market Growth

International Market Growth

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| Total Fiscal Year International Market | 539,934 |
|--|---------|
| Fiscal Year Goal | 191,040 |
| % of Goal Reached | 283% |



International Display Campaigns

UK Ads FY22

- Overall Impressions: 109,069,507
- Overall Clicks: 254,814 clicks
- Overall CTR: 0.28%



Australia Ads FY22

- Overall Impressions: 27,459,847
- Overall Clicks: 84,828 clicks
- Overall CTR: 0.31%



Germany Ads FY22

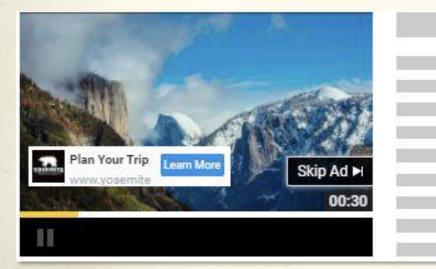
- Overall Impressions: 24,206,174
- Overall Clicks: 81,356 clicks
- Overall CTR: 0.28%

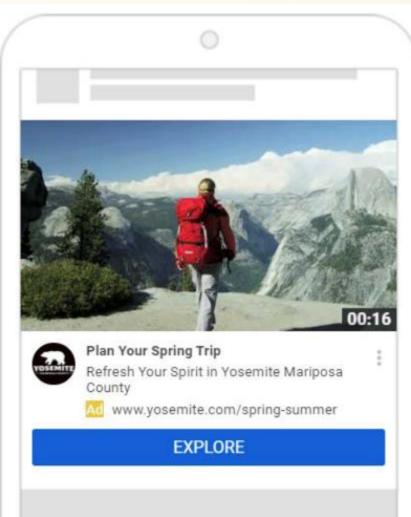




FY22 YouTube Paid Media

Overall impression: 4,965,339 Overall views: 290,446 Overall view rate: 5.85%







FY22 Paid Social Media Ads Performance



LEARN MORE

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Winter in Yosemite Mariposa County is magical and accessible! Crisp clear skies with occasional snow on the Valley floor, ... See more



YOSEMITE.COM The Magic of Winter Plan Your Visit to Yosemite Marip. Overall Impressions: 57,315,918 **Overall Reach: 6.3 million** CTR: 2.68%



Winter in Yosemite Mariposa County is magical and accessible! Crisp clear skies with rare snow on the Valley floor offers ...See more



YOSEMITE.COM LEARN MORE The Magic of Winter Winter in Yosemite Mariposa Co...

Yosemite Nation Sponsored -

••• X

Spring wildflowers abound in Yosemite Mariposa County, especially along Hite Cove, a spectacular location to _See more



YOSEMITE.COM **Explore Yosemite Mariposa** LEARN MORE Spring is a time of transition in ...



Yosemite Nation Soonsored ·

...

Arrive at Yosemite National Park early - before 6am - and you can access the park before temporary peak hours ...See more

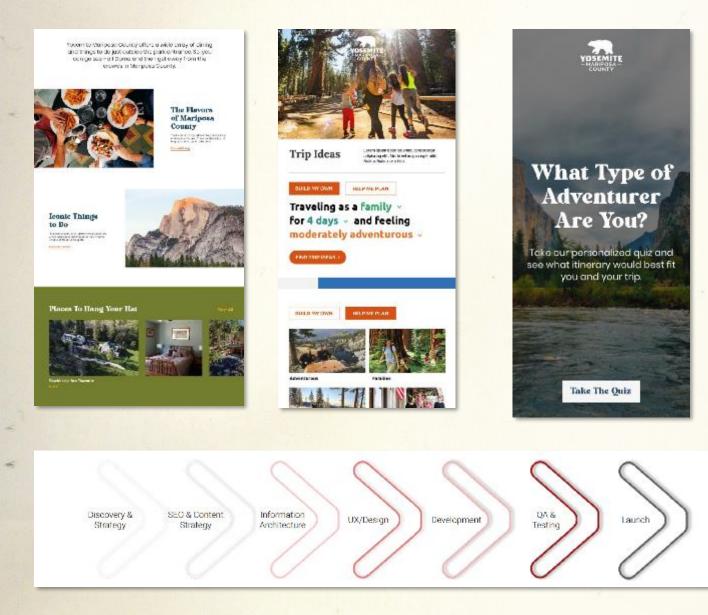


vosemite.com Visit Yosemite Mariposa Plan Your Vacation

Learn more



Yosemite.com 3.0

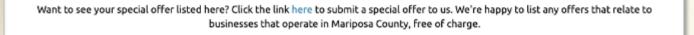


- We have launched production on our new website, Yosemite.com 3.0 and will be staying with our longtime digital agency, Noble Studios, to handle production with YMCTB oversight.
- Our new site will have a mobile first focus while keeping our desktop authority and presence to ensure bounce rates for both remain manageable.
- We'll build the site around strong imagery and video and use our existing content from Yosemite.com to lead visitors through the site and to encourage more conversions.
- We are on pace to launch our new site in March 2023.

Yosemite.com 2.5 Strategy

| | 5 TO DO. 🥎 RESTAURANTS | PLAN YOUR TRP V CHECK RATES |
|--|---|--|
| 100 THINGS TO DO IN MARIPOSA COUNTY | ALL THINGS TO DO | Reduced number of |
| OUTDOOR ACTIVITIES HIKES ROCK CLIMBING TOURS WINTER ACTIVITIES ATTRACTIONS | EVENTS HISTORY & CULTURE SHOPPING SPAS AND WELLNESS TASTING & BREWERIES | items under nav drop downs |
| Summer savings ta OFFER VALID TO 10/31/2022 | Plus Yosemite Wa ske 10% off | Added book by, |
| View Offer The Redwood Third night free OFFER VALID 10/03/2022 BOOK BY: 11/20/2022 View Offer | | offer valid and language to encourage more signups. |

- Still working on our current iteration of Yosemite.com. This year we completed:
 - Improvements to our Special Offers infrastructure on Yosemite.com.
 - Better display performance for advertisers that purchase featured listings and run banner ads.
 - Cleanup of top navigation bar to help users navigate.
 - Updating privacy policy with "Termageddon" which will keep Yosemite.com up to do with changing standards.



SEO

SEO | Top Ranking Terms Scorecard

ps://docs.google.com/document/d/18972p6CA\

fshD4_Gz-clz-Bi8s3D4/edit?usp=shar

| | Кеум | vord | Page (URL) | | Current Rank | Previous Rank | Search Volume | | |
|-----------|----------------------------------|------------------------------------|--|------------------------------|--------------|-------------------------------|---------------------------------|------------------|----------|
| Γ | Yosemite National Park | | Homepage (/) | | 3 | 3 | 201k | 1 | |
| | Yosemite Homepage (/) | | Homepage (/) | | 7 | 6 | 450k | 1 | |
| | Yosemite hotels /lodging/hotels/ | | | 6 | 4 | 27.1k | 1 | | |
| Γ | Things to do | in Yosemite | /things-to-do/ | | 2 | 2 | 4.4k |] | |
| Γ | Yosemit | te hikes | /yosemite-hikes/ | | 5 | 5 | 6.6k | 1 | |
| | Yosemite re | estaurants | /restaurants/ | | 6 | 5 | 1.6k | 1 | |
| | Yosemite | camping | /lodging/camping | / | 7 | 6 | 40.5k | | |
| | Yosemite | lodging | /lodging/ | | 8 | 9 | 27.1k | 1 | |
| not | olestudios. a | onfidential. Intellectual property | y of Noble Studios. | | Source | SEMrush WoW Date: Ju | ne 2022 | 27 | |
| Due to YM | ICTB Status | | Link | hanges Implement by YMCTB | | Primary Keyword & MSV | Secondary Ke | ywords & MSV | |
| | | | | | | | | | |
| April | complete | | com/document/d/10-i20ar9Z0V9EYUCH9c #2Apj0/edit?usp=sharing | | 6/10/2022 | osemile hotels / 27.1K | hoteis in mariposa / 5.4K | hatels near y | semik |
| April | complete | | com/document/d/1EvEjZE1MbarQEOkSFtc XTvHsYow/edit7usp=sharing | \sim | 8/10/2022 | odging in yosemite / 27.1k | mariposs lodging 1.3 K | yosemite valle | / lodgir |
| April | complete | | com/document/d/1_YLu8b4sX3jBEm70Y Selfu/Wvfg/edit?usp=sharing | | 6/20/2022 | est hilles in yesemite / 3600 | best yosemite hikes / 1300 | best hikes yos | umite (|
| May | complete | | con/document/d/1eec/Vh2v1V5kgSd5hK 4rdH12DGU/edit?uspnsharing | | 8/21/2022 | ocka in yosemite / 280 | yssemite geology / 140 | | |
| May | complete | 4yUTYdxlwOv_57bQI | com/document/d/1+BIFVP(CTs_AnifZsapT XKlws/edit?usp-sharing | | 6/10/2022 | ed and breakfast near yosem | yosemite båb 90 | | |
| Мау | complete | | com/document/d/1j7wdTZ4ngDy4gjyBel6n : R0cBFRc/edit7usp=sharing | | 6/10/2022 | abins in yosemite / 12100 | cabin rentais in yosemite / 540 | mariposa ca ca | bins/ |
| June | complete | Hw_QvvAUuEHip6fm | com/document/d/1X0p145q20/Fa_A/Wn4_ ILXIX9rcM/odit?usp=sharing | M | 6/30/2022 | urry village / 4400 | curry village yosemite / 12100 | curry village re | servati |
| June | complete | | com/document/d/1qLS3wN8-ws3bHTPU7t OfC0V258/edit?usp=sharing | ~ | 829,2022 | he altwahnee / 5400 | the altwaltnee hotel / 2900 | ahwahnee rea | rvatio |

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6/30/2022

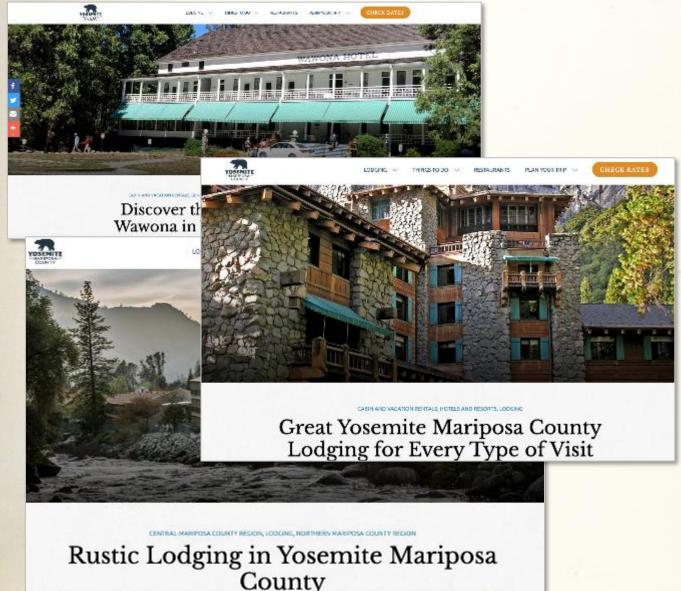
vosemite valley lodge / 33100 vosemite lodgi

- This year we focused on defending our high-ranking keywords (i.e. Yosemite Lodging) to hold top rankings on Google.
- We also improved existing content that had extremely high search volume such as "Yosemite Reservations" and "Yosemite Firefall" to ensure that our website is among, if not the first, showing up on Google searches.
- We reworked and restructured the copy on the lodging pages as the copy on these pages heavily impacts our Google ranking. In some templates we created space for more copy that would not impact the listings themselves.

We also changed and improved our tracking process this year to help us stay on top of where optimizations stand and work collaboratively with out partners at Noble Studios.



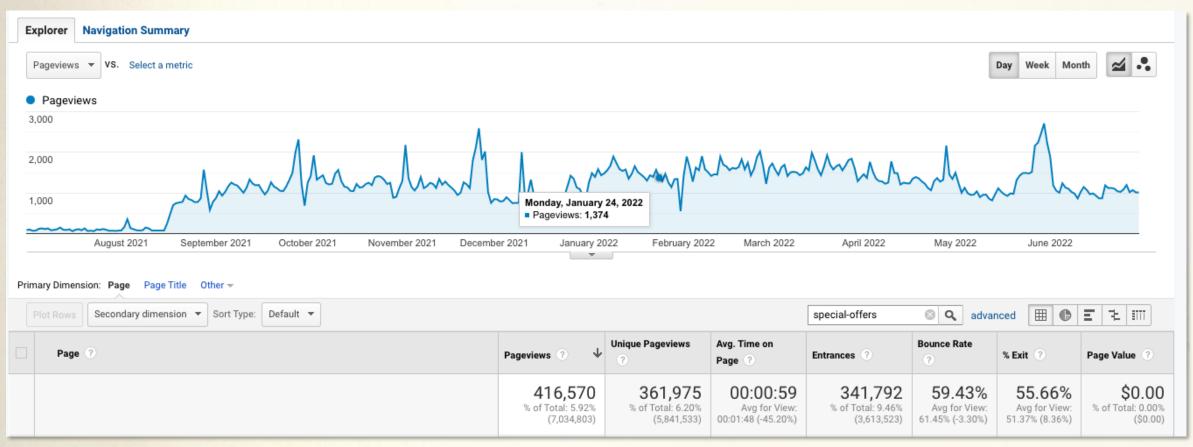
Content Creation



- Surpassed our goal of 40 new pieces of written content with 50 new articles.
- 10 articles were itineraries (8 was goal), all of the articles promoted Mariposa County alongside of YNP, all new articles contained a lodging component such as suggestions on where to stay.
- This year we expanded the content planning process to include the social media and video creation team so that we could create multimedia pieces, i.e. our Wawona History written story and our Wawona video that we produced.



Special Offers



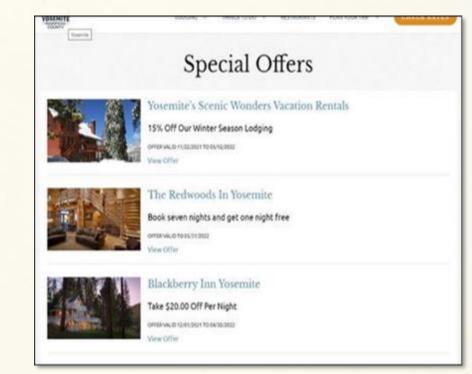
We continue to drive good traffic overall to the Special Offers page and as mentioned earlier, made improvements to the page's infrastructure. We are seeing below average time on page and a high bounce rate, but this is consistent across the site as mobile continues to gain share of devices using Yosemite.com. August's flatness reflects a time where there was no paid support due to a lack of offers.



Special Offers

- Properties with special offers beat similar properties who didn't place offers in referrals by over 5 times on average
- Only successful with the help of lodging partners submitting their offers
- A great tool to get more traffic to your listing

| 1. | /lodging/cabin-rentals/y ?offer=active | 5,668 (98.94%) |
|----|--|-------------------|
| 2. | /lodging/cabin-rentals/y | 34 (0.59%) |



 Same Property Visited through its special offer and visited organically through the two-month period it ran its offer.



Yosemite.com Sales



Explorer Cabins at Tenaya Lodge



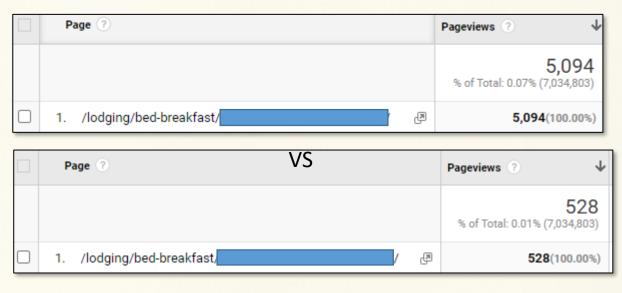
Sierra Sunrise Vacation Rental



Yosemite Gateway Horse Ranch "Getaway" Cottage



- Properties who have taken part in these paid listings have seen an average of 10 times the traffic to their web pages.
- Sales from Standard and Previous Listings reached \$16,000.
- Banner Ads have generated an average of 17,000 referrals each per fiscal year





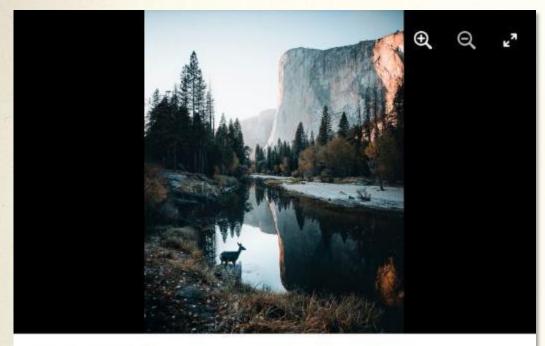
Social Media

| Facebook, National | YTD Total |
|---------------------------|--------------|
| Followers | 127,508 |
| Engagement | 1,135,769 |
| Facebook, Local | YTD Total |
| Followers | 2,277 |
| Engagement | 1,188 |
| Shares | 773 |
| YouTube | YTD Total |
| Subscribers | 940 |
| Total Watch Time (hours) | 3231.7 (av.) |
| Average Watch Time (sec.) | 41 (av.) |
| Average % Viewed | 70 |
| Twitter | YTD Total |
| Followers | 46,087 |
| Engagement | 4,706 |
| Link Click Rate | 10,795 |
| Pinterest | YTD Total |
| Impressions | 711,180 |
| Engagement | 10,350 |
| Engaged Audience | 7,270 |

Total posts on all channels: YTD: 1,779



Social Media – Facebook (YosemiteNation)





Yosemite Nation July 6, 2021 · 🚱

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Even the animals stop to admire the views here in Yosemite! Photo by Instagram user @manueldietrichphotography.

I http://ow.ly/5FKZ50FqiNZ (you CAN visit Yosemite this summer)

#YosemiteNation Visit Gold Country Visit California California High Sierra

ம 💟 Jonathan Farrington and 70K others

1.2K Comments 18K Shares

April 21 · O

Here's our four pet-perfect days of a dog friendly Yosemite National Park itinerary, including pet friendly hotels, restaurants, and trails in and around the park.

Yes, can take your puppers to Yosemite -- there are just a few rules to protect the park and your pets.

http://ow.ly/kH7y50IPhXc (learn more)

#YosemiteNation Visit Gold Country Visit California California High Sierra



YOSEMITE.COM

Dog Friendly Yosemite Itinerary | Dog Friendly Trails in Yosemite Find places in Yosemite National Park to take your furry friend including pet friendly hotels ...

COO Jonathan Farrington and 11K others

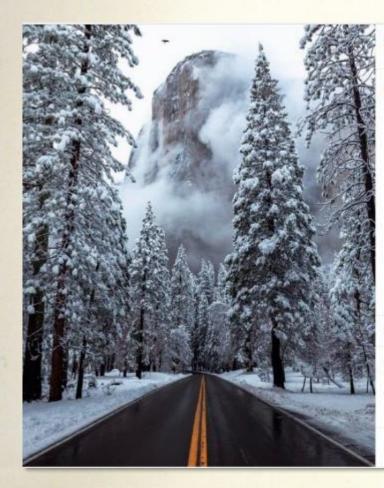
346 Comments 885 Shares

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Social Media – Instagram

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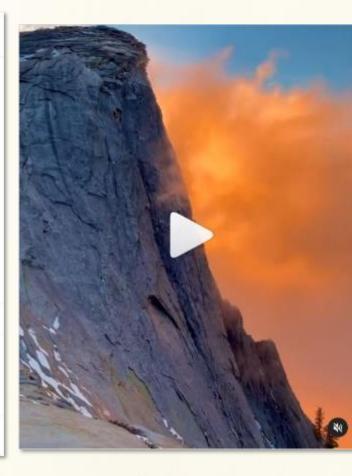


yosemitenation in Yosemite, all roads lead to something amazing. A stunning El Cap capture by @nathanleeallen

#yosemite #yosemitenationalpark #yosemitevalley #yosemitenation #yosemitenp #yosemite_national_park #yosemitenps #yosemitepark @YosemiteNation @yosemitenps @visitcalifornia #californialove #california #californialove @visitcalifornia #californialove @visitcalifornia #californialove @visitgoldcountry

31W

Add a comment...



yosemitenation ... yosemitenation Photographer @the_raymond_filter posts, "The setting sun illuminates the encroaching clouds in a fiery orange for just a few minutes before the fog and darkness shrouds Half Dome once again..." #vosemite #yosemitenationalpark #yosemitevalley #yosemitenation #yosemitenp #yosemite_national_park #yosemitenps #yosemitepark @YosemiteNation @yosemitenps @visitcalifornia #californialove #california #californialove 🤎 @visitcalifornia #californialove @visitgoldcountry 3764 View insights OOV 42,834 views NOVEMBER 6, 2021 \odot Add a comment...



Social Media – Twitter

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Yosemite Nation

Half Dome is often photographed showing its north face, but have you ever seen it from this angle? Photo by Instagram user @tmcd_photography.

I ow.ly/Ysgi50GoDac (autumn in Yosemite Mariposa County)

#YosemiteNation @VisitCA



4:00 PM - Oct 10, 2021 - Hootsuite Inc.

II View Tweet analytics

4 Retweets 16 Likes

Yosemite Nation

No shortage of snow this week in Yosemite.

A layer of white in the park makes a beautiful place that much more beautiful.

i by: @wu.photos on Instagram

I ow.ly/EsaR50HkwFN (Yosemite's winter magic)

#YosemiteNation @VisitCA @cahighsierra



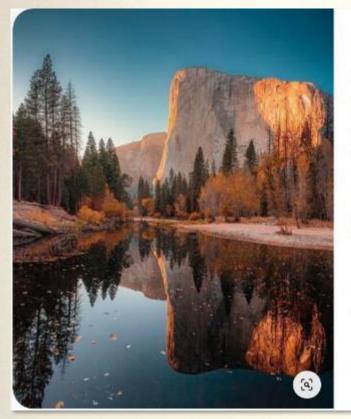
10:00 AM Dec 30, 2021 Hootsuite Inc.

It View Tweat analytice

12 Retweets 1 Quote Treet 49 Lives



Social Media – Pinterest

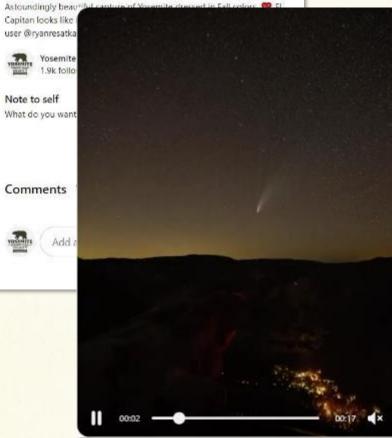


| •• | £ | ŝ | Instagram | ~ |
|----|---|---|-----------|---|



yosemite.com

Yosemite in Fall pastels





NEOWISE over Yosemite

Our Instagram Photo of the Week features more NEOWISE goodness over Yosemitel This beautiful capture is by Mike G (Instagram: @mikeg0710) ... give him a follow. Tag @yosemitenation on Instagram... More



Yosemite Mariposa County

9 32

Note to self What do you want to remember about this Pin?

Add note

Comments V



Social Media – Facebook (local)



Yosemite Mariposa County Tourism Bureau

Mariposa. California has been named as a winner of the award for Best Small-Town Cultural Scene from USA TODAY 10Best! Mariposa placed second in the voting behind Camden, New York. To be considered a winner, a town needed to finish in the top 10.

YMCTB has worked hard in the last five years to tell the story of Mariposa County's rich culture and history and this inclusion as a nominee is a testament to our media pitching as well as all of the hard work that our local artists... See more Yosemite Mariposa County Tourism Bureau November 4, 2021 - @

Happening now in downtown Mariposa - U.S. Capitol Christmas Tree has arrived and will be on display until 2pm1





4 Comments 105 Shares

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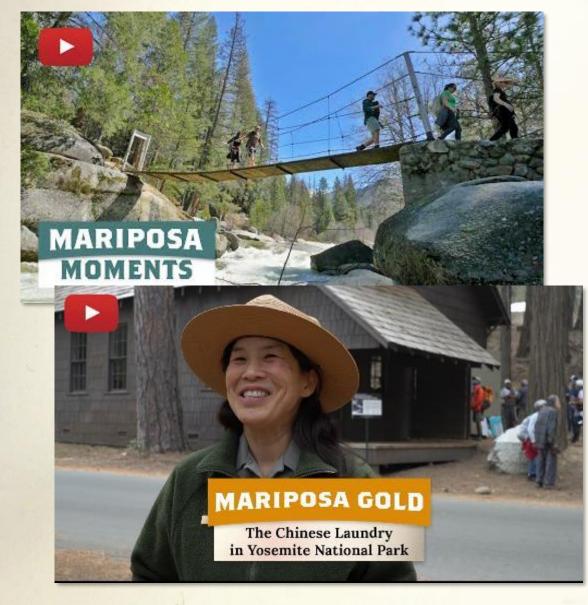
Jonathan Farrington and 26 others

2 Comments 8 Shares

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Video Production



- We've completed 4 Mariposa Moments, 6 Mariposa Gold videos featuring the YCA climbing museum, and 1 on the opening of the Chinese Laundry building.
 We completed 5 seasonal videos, 1 on the Natural Firefall, and a Mariposa County Film Commission video in cooperation with Bill Lowe.
- Our video production are currently being reevaluated to support the focus on vertical format video in order to supply our TikTok and similar channels.



Email Marketing for FY22

Consumer Emails: 14 6 newsletters 8 e-postcards

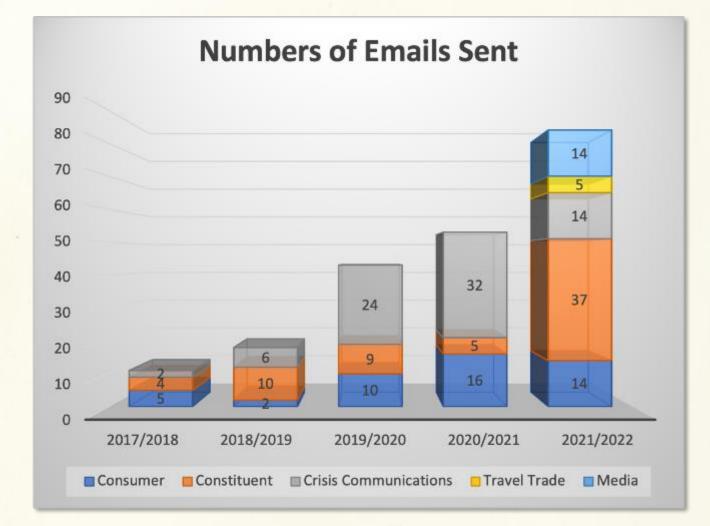
Constituent Emails: 44 30 lodging partners emails 14 Crisis Communications

Travel Trade Emails: 5

Media List Emails: 14 4 newsletters 10 media releases

Marketing Updates: 7

TOTAL: 84





Traditional Print – Co-Ops

FY22 was the most successful year ever for participation in co-ops by lodging partners. Here are a few examples:



Yosemite Journal (Annual)

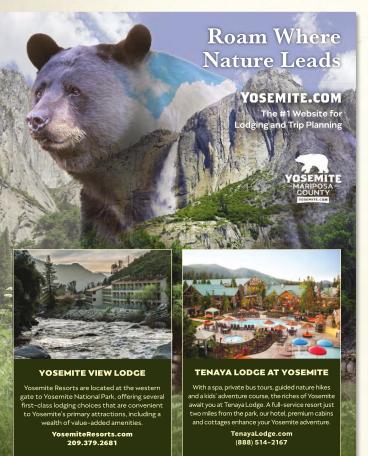


Conde Nast (Fall)



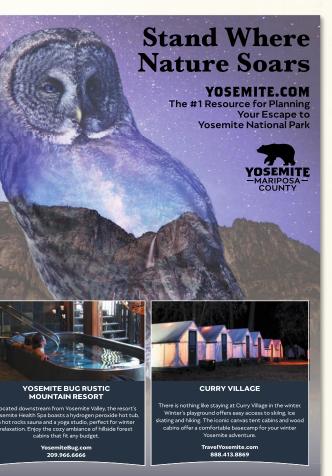


Traditional Print – Co-Ops



Sactown (Spring)

Catheys Valley • Coulterville • El Portal • Fish Camp • Foresta • Hornitos •



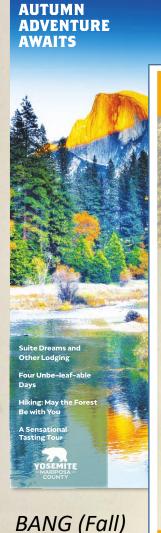
GQ Magazine (Winter)

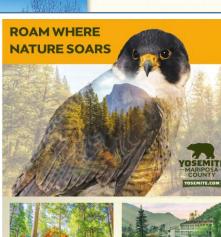


Conde Nast (Spring)



Traditional Print – Co-Ops







 The Redwoods in Yosemite
 Yosemite View Lodge

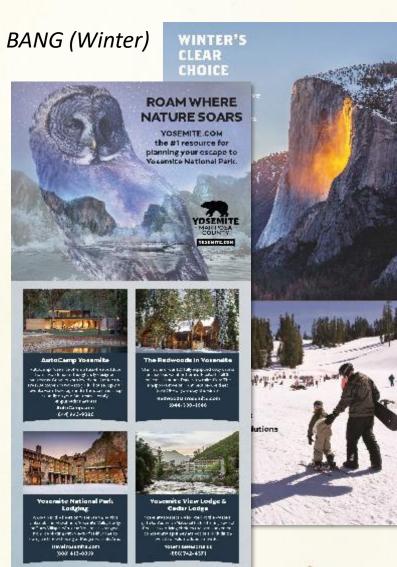
 Stay in one of our 120 fully equipped
 Yosemite Resorts are located at the view regression weaktoon homes, all located to HSDE Yournet National Plants
 Yosemite Resorts are located at the view regression of the vie

YosemiteResorts.us



Embrace autumn in a big way at Tenay Lodge, which is just two miles from Yosemite National Park. At this fullservice resort, you can admire fall folia in an unforgettable world of mountain beauty.Plan your fall moment. TenayaLodge.com (888) 514-2167

YOSEMITE.COM - the #1 resource for planning your visit to Yosemite National Park.



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ROAM WHERE NATURE LEADS YOSEMITE.COM the #1 resource for plenning your escape to Yosemite National Park, Seenic Wondors The Redwoods in Yosemit (a) Souther more the second state and the second space of the second state is a second second state second state Angelia and an 1976 pergeneration and angelia and a state percentral encoder and and for цельностич врешенить сило сечие упактов стально 1. К. - убласти March 10 Contract and an annual contract of the second seco Socializes identica to TRACTY OSCIALTE ouvers to move in the contract of Sec. 100. 154 Tenays Lodge at Yosemite

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REFRESH

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Roam Where Nature Leads

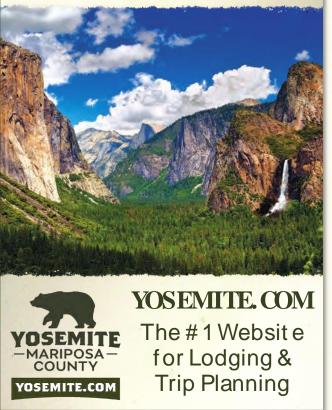


Road Trips (Annual)

Traditional Print

United Airlines Hemispheres

Unlimit ed Advent ure!



YEAR-ROUND ADVENTURE





YOSEMITE.COM The #1 resource for planning your escape to Yosemite National Park. Find lodging, hiking, camping, trip itineraries and special offers!

Visit California Visitor Guide



Traditional Print

Willkommen zurück im Yosemite Mariposa County!

Yosemite Mariposa County in Kalifornien heißt Reisende wieder herzlich wilkommen, damit sie die Naturschönheiten des echten amerikanischen Westens genießen können. Der Yosemite National Park mit seinen gewaltigen Granitfelsen, den herrlichen Ausblicken und rauschenden Wasserfällen ist dabei ein Must-see.

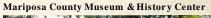
Besuchen Sie Yosemite.com, die beste Webseite, um Ihre Ferien im Yosemite National Park zu planen!



America Journal

HISTORYLIVES HERE

Visit and Support Our Local Museums! Mariposa County is home to some amazing museums located in our Gold-Rush-eratowns and inside Yosemite National Park. Whether you're a new visit or or a long-time resident, you can always find inspiration in these historical treasures and the stories of the people who lived here.





Northern Mariposa County History Center



California State Mining and Mineral Museum

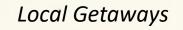




Mariposa Gazette/ County Fair

Roam Where Nature Leads

YOSEMITE.COM The #1 Website for Lodging and Trip Planning



Sathays Vallay - Coultary is 🗤 Portal - Lich Camp - Porasta 🗤 or filos - Maripola - Mispinez - Wavon a - Volgen its Vallay - Volgen its West

COUNTY



Traditional Radio

We focused on three periods of radio advertising: end of reservations system in September, traditional "Above the Fog" campaign in late winter, and a spring campaign.

Central Valley Radio Stations:























Alice @ 97.3



Native Advertising

MARIPOSA COUNTRY Locals Tout Extended Autumn Visits as Key to Recovery

SFGATE

LEARN MORE

This was our first attempt at a co-op for native advertising in Fall 2021.

Tenaya Lodge, Yosemite Bug, and The Redwoods were all participants and were interviewed for the story about extended stays during fall and the importance of tourism to our community.



Native Advertising

Los Angeles Times

PAID POST This is sponsored content. It does not involve the editorial or reporting staffs of the Los Angeles Learn more ->

PAID CONTENT

Find Your Winter Escape at Yosemite in Mariposa County

BY YOSEMITE_MARIPOSA COUNTY DECEMBER 2, 2021

f 🗾 📼



Winter's Clear Choice

You may be plning for summer vacation, but your next adventure doesn't have to wait that long.

Vesentize Maripose Country is your gor to yoar-round destination for an untrargettable. Winter experience. The majestic park boasts some of its most beautiful views, incredible wildlife, and sturning 'tozemite scenery, all while doming a frostly white well. With fewer visitors, the park is more pesceful than other times of year and you'll find planty of things to do.

Refresh your spirit in Yosemite Mariposa County

Maripasa County's boundaries include the most iconic parts of Yosemite as well as wonderful dining, local artists, artisanal wine and shopping opportunities.

"Yosemite Valley is a stunning winter wonderland. Ice skating under the stars, sloping a hot toddy at The Ahwahnoe hotel



and watching your family learn to ski at Badger Ress Ski Aree are memories that will last a lifetime,' says Use Cesaro, Anamerk, Regional Marketing Director of Vosemite Heaptaily, affering locking within Yosemite.

> But, Yosemite isn't Mariposa County's only attraction.

A second co-op was completed with *Los Angeles Times*. Yosemite Hospitality, AutoCamp, The Redwoods and Yosemite Bug were participants in this story.

> And if you need to relax more. Yosemite **Bug Rustic Mountain** Resort in Midpines offers lodging, dining and a spa, a short drive from Mariposa or Yosemite. "The lovely Yosemite Health Spa with its hydrogen peroxide hot tub, hot rocks sauna and yoga studio is the center of our authentic mountain resort in Winter," says Douglas



Winter," says Douglas Shaw, co-owner of the Yosemite Bug Rustic Mountain Resort.

Families have been making traditions out of visiting Yosemite Mariposa County for generations – and it's easy to see why. "Cabins and vacation homes like ours make great locations for holiday travel," Yuli Gotsev, Marketing Manager of The Redwoods in Yosemite, says. "There are cabins that feature spa tubs, private decks, and BBQ's for a true home-away-from-home experience this winter season."

Something For Everyone

Whether you've a family of outdoor fanatics or a couple looking for a romantic weekend getaway, Yosemite will provide everyone with a memorable adventure.

Hiking or snowshoeing among the snow-covered peaks is a scenic paradise. Break out a warm coat and hit the park where sledding, building snowmen, and snowball fights are just a few ways to enjoy the season.

Looking for a ski holiday? Yosemite is home to Badger Pass Ski Area: the oldest ski resort in California! It's perfect for those learning to ski and for those who enjoy more beginner and intermediate runs.



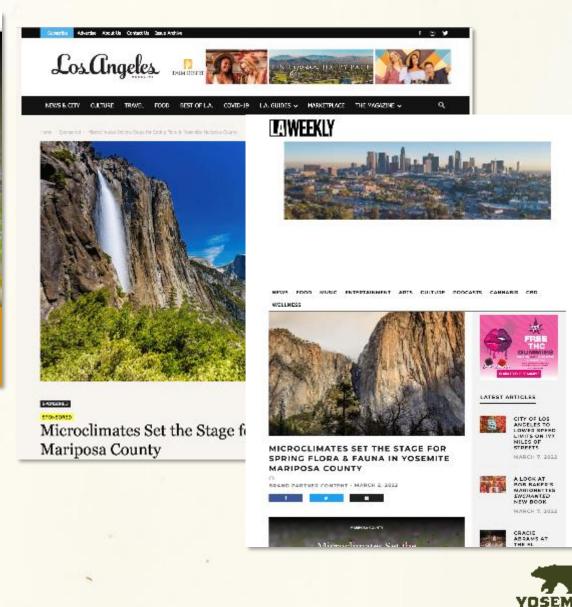
Native Advertising

MARIPOSA COUNTY

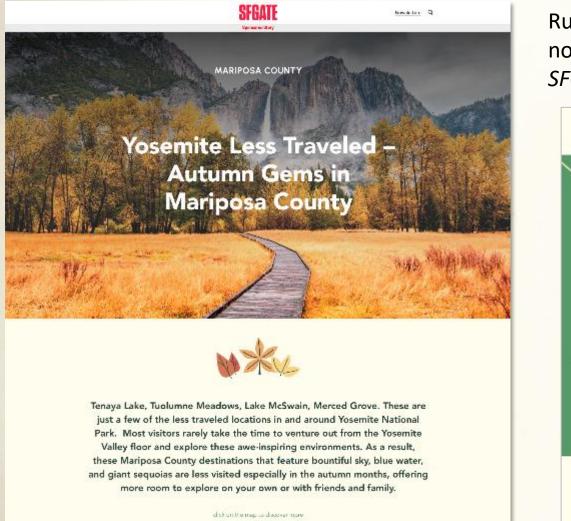
SEGATE

Microclimates Set the Stage for Spring Flora & Fauna in Yosemite Mariposa County

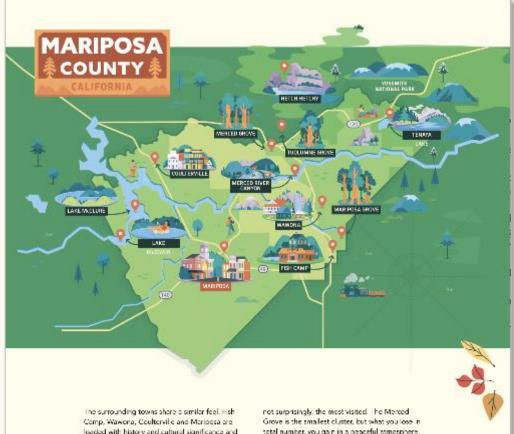
We had originally planned to do a second co-op with the *Los Angeles Times* as well as *SFGate*. Due to lack of response from the *Times*, we decided to syndicate the story to *LA Magazine* and *LA Weekly*.



Native Advertising



Run in late spring, this autumn-focused native advertising was not offered as a co-op but was intended to push fall travel in *SFGate. The story was* syndicated in *LA Magazine* and *LA Weekly.*



Comp, Wawona, Coultorville and Moriposa are loaded with history and cultural significance and situated within a few miles of extraordinary nature. Each locality also presents the opportunity to go deep into the ereo's history, whether you're interested in Golo Rish lore, the conservation willors of John Mile and others, or the Chinese not suprisingly, the most visited. The Merced Grove is the smallest cluster, but what you lose in total number, you gain in a peaceful stimosphere. Add in the three mile loop trail along the historic Coulterville Read, the first entrance into Yosemite, and Merced Grove becomes a well earned opportunity to madiate with few distractions among the 3000-cear-oid aenties. The dewelfil



2021-22 Public Relations and Earned Media Campaign



Featured outlets







TRAVELWEEKLY Los Angeles Times Image: state Yahoo/news trivago magazine tripsavvy FodoráTravel Image: state Via AFAR man



2021-22 Public Relations and Earned Media Campaign



Our favorite mentions



"Another Yosemite classic we had completely to ourselves on the final morning in January: the park's largest meadow, **Wawona Meadow**. Seeing such a vast expanse of snow totally bereft of people was unforgettable."

InsideHook

"Badger (Pass) has always been family and learner friendly. The Mountain Area Ski School has been bussing kindergarten through high school students from nearby towns like Oakhurst and El Portal for weekly classes since 1961."



"...the 41.6% increase in spending in the county brought back 550 more tourism-based jobs – a total of 4,230 jobs, an increase of 14% from 2020's total and the highest number of tourism-based jobs in the county since 2017."



Examples of Earned Media

2021-22

| 7/3/21 Make Your American Dreams Come True | Daily Telegraph |
|---|-------------------------|
| 7/6/21 Hit The Road | Bella.co.uk |
| 7/6/21 Hit The Road | Bella print edition |
| 7/12/21 Shinrin-yoku: Forest Bathing for Your Health | AAA |
| 7/18/21 YOSEMITE CLIMB MUSEUM AND GALLERY | Taking the Kids |
| 7/19/21 7 Picturesque California Glamping Destinations for Luxury Campers | Men's Journal |
| 7/19/21 7 Picturesque California Glamping Destinations for Luxury Campers | MSN.com |
| 7/29/21 4 Western US camping destinations for family adventure this summer | Seattle PI |
| 7/29/21 Want a different travel experience? Stay in an Airstream at one of these retro-cool trailer parks | L.A. Times |
| 7/29/21 Want a different travel experience? Stay in an Airstream at one of these retro-cool trailer parks | Yahoo News |
| 7/29/21 California Dreamin | Bella |
| 8/3/21 12 Glamping Spots for People Who Don't Like Camping | Oyster |
| 8/15/21 World Photography Day | NI Travel News |
| 8/20/21 Glamping USA: 9 of the Best Places to Go Glamping Across America | Trivago |
| 8/20/21 Exploring and Understanding Local Heritage | NI Travel News |
| 8/26/21 Exploring and Understanding Local Heritage | Viestra |
| 9/2/21 "Yes, we're open!" Say Yosemite National Park, Bass Lake, and Shaver Lake | KMJ Talk Radio |
| 9/8/21 The 15 Best Places in the U.S. to Go Rock Climbing | TripSavvy |
| 9/20/21 Yosemite's early climbers made their own gear for dangerous ascents. New museum shows how they did it | LA Times |
| 9/21/21 Funky Airstreams & Tiny Cabins: Where to Go Glamping This Fall | Thrillist |
| 9/23/21 A Magical Escape: Yosemite | San Joaquin Magazine |
| 9/29/21 Yosemite National Park Temporary Reservation System Ends October 1 | National Parks Traveler |
| 9/30/21 YOSEMITE KILLS TEMPORARY RESERVATIONS SYSTEM | skiplaylive.com |
| 10/3/21 15 amazing ways to see America - on both budget and blow-out holidays | telegraph.co.uk |
| 10/4/21 11 Weekend Getaways Within 5 Hours of LA That Are Perfect for Fall | Thrillist.com |
| 10/5/21 Going to Yosemite? You'll no longer need to make a reservation | SF Chronicle |
| 10/9/21 Experience Christmas All Over the World! | NI Travel News |
| 10/9/21 Experience the World Through Taste! | NI Travel News |
| 10/12/21 Eco-Travel Around the World! | NI Travel News |
| 10/13/21 Discovering Wine Deep In California's Sierra Foothills | Saltandwind.com |
| 10/17/21 The world's most sustainable travel spots revealed | IMAGE |
| 10/27/21 Halloween Inspiration – Haunted Hotels and Spooky Experiences | NI Travel News |
| 11/3/21 Skip the Snobby Slopes. Check Out These Under-the-Radar Ski Destinations Instead | MSN.com |
| 11/3/21 Skip the Snobby Slopes. Check Out These Under-the-Radar Ski Destinations Instead | Fodors.com |
| 11/4/21 Best Yosemite Campground – Yosemite National Park Complete Guide | Roamingmypanet.com |
| 11/7/21 Guide To Yosemite In The Fall & Early Winter: Top Hikes, Fall Colors & More! | WhimsySoul.com |
| 11/9/21 20 amazing trips to rediscover the best of America in 2022 | The Telegraph |
| 11/9/21 20 amazing trips to rediscover the best of America in 2022 | The Telegraph |



Examples of Earned Media

2021-22

| 11/10/21 Christmas Festivities Around the World | Viestra |
|--|-------------------------------|
| 11/15/21 WHERE TO SPEND THANKSGIVING ACROSS THE STATES | Viestra |
| 11/18/21 WORLDWIDE SPAS WORTH SPLASHING OUT FOR | Viestra |
| 12/1/21 'Tis the season: 11 of the world's greatest Christmas illuminations | ITTN |
| 12/1/21 'Tis the Season: 11 of the World's Greatest Christmas Illuminations | NI Travel News |
| 12/1/21 11 of the best wildlife spotting destinations | Travel Daily Media |
| 12/2/21 7 of the Most Amazing Winter Wonderland Hotels | themanual.com |
| 12/7/21 Make Time for Mariposa, Gold Rush Gateway to Yosemite | parksandpoints.com |
| 12/8/21 6 places you didn't know you could ski | Orbitz.com |
| 12/8/21 The World's Greatest Christmas Illuminations | Crave Magazine |
| 12/9/21 TOP 13 CULINARY EXPERIENCES AROUND THE WORLD | Viestra Magazine |
| 12/13/21 The Best Places to Tube and Sled in the West | VIA (AAA) |
| 12/16/21 4 must-try adventures in Yosemite | L.A. Times Escapes Newsletter |
| 12/20/21 Great Camps and Remote Lodges Across the U.S. | AFAR |
| 12/23/21 4 must-try adventures in Yosemite | L.A. Times.com |
| 12/30/21 Cultural Events and Festivals for 2022 | Culture Trip |
| 12/31/21 Hit California's standout stargazing spots in this epic road trip | Matador Network |
| 12/31/21 Out of office on: 18 remote travel spots to switch off | The Travel Daily |
| 1/1/22 New Year for New Adventures | Irish Daily Star |
| 1/6/22 International Art Exhibitions and Museums worth traveling for in 2022 | MD Harding Travel Photography |
| 1/11/22 22 Destinations to Inspire your 2022 Buclet List | NI Travel News |
| 1/12/22 Beat the January Blues with These Inspiring destination | NI Travel News |
| 1/17/22 17 Endorphin-Enriching Travel Experiences Around the World | traveltimes.ie |
| 1/17/22 18 adventure travel experiences around the world | The Travel Magazine |
| 1/19/22 THE WORLD'S COOLEST CULTURAL FESTIVALS FOR 2022 | Fused Magazine |
| 1/21/22 Swipe Right on New Faces and Places - Romantic Breaks for 2022 | MD Harding Photography |
| 1/25/22 16 of the best second cities to visit in 2022 | travel times .ie |
| 1/27/22 Top 16 Second City Destinations To Visit in 2022 | nitravelnews |
| 2/16/22 You'll need a Yosemite reservation to visit this summer. Here's how to get one | San Jose Mercury |
| 2/16/22 Yosemite to require reservations again this summer — here's what to know before you go | SF Chronicle |
| 2/16/22 Times Herald Online | Vallejo Times Herald |
| 2/17/22 Why Winter Is a Great Time to Visit Yosemite | AFAR |
| 2/18/22 California's Original Ski Resort Is One of the Sierras' Best Kept Secrets | Inside Hook |
| 2/25/22 A Chic Mountain Retreat: The New Explorer Cabins at Tenaya Lodge | Just Luxe |
| 3/4/22 The Best Outdoor Destinations in the U.S. for Indoorsy People | Travel + Leisure |
| 3/4/22 The Best Outdoor Destinations in the U.S. for Indoorsy People | MSN |
| 3/9/22 Best of Spring Break | Valley Scene Magazine |



Examples of Earned Media

2021-22

| 3/10/22 Spring Break Family Travel | Visit California |
|---|--------------------------------|
| 3/10/22 11 of the most stunning waterfalls to see at Yosemite National Park and how to see them | Lonely Planet |
| 3/17/22 Adventure and adrenaline: Seventeen endorphin-enriching travel experiences around the world | The Travel Daily |
| 3/18/22 Step Into Spring With These Outdoor Breaks | NI Travel News |
| 3/20/22 35 Glamping Spots & Cozy Cabins Perfect for Spring | Tiny Beans |
| 3/26/22 Enriching Education: Women's History in Yosemite | Motherhood Moment |
| 3/26/22 The Great American road trip: 5 of the best bucket list routes | TravelMole |
| 3/29/22 Hit the road: 5 bucket list US road trips | Traveldailymedia.com |
| 3/29/22 Hit the Road: 5 USA bucket Trips | NI Travel News |
| 3/29/22 Inspiration for Multi-Generational Holidays in America | ITTN |
| 4/7/22 Why Yosemite needs your love and how to help | Trip Advisor |
| 4/14/22 Geschutzte Schonheit | Dumont Kalifornien |
| 4/15/22 Yosemite Climbing Museum set to officially open | TravelMole |
| 4/21/22 OFFICIAL OPENING OF THE YOSEMITE CLIMBING MUSEUM & GALLERY | The Borough of Hounslow Herald |
| 4/21/22 Official Opening of the Yosemite Climbing Museum & Gallery | THE CHISWICK HERALD |
| 4/22/22 Earth day 2022 - travel sanctuaries around the world | The Travel Daily |
| 4/22/22 OFFICIAL OPENING OF THE YOSEMITE CLIMBING MUSEUM & GALLERY | Viestra |
| 4/25/22 Video hit on National Canadian Morning Show | Breakfast Television |
| 5/2/22 County's Tourism Spending Rebounds in 2021 | Mariposa Today |
| 5/4/22 Mariposa County Tourism Spending Rebounds by \$105 Million | Sierra News Online |
| 5/10/22 Seek Self-Care With These 15 Getaways | NI Travel News |
| 5/10/22 Mariposa named finalist in national competition | ABC News 30 |
| 5/10/22 Mariposa Named Finalist for Best Small-Town Cultural Scene | Sierra News Online |
| 5/26/22 8 California hotels to help you connect with the great outdoors | The Points Guy |
| 5/28/22 Three Fabulous Walking Holidays | The Week |
| 5/29/22 Stays for a Queen | Sunday Times |
| 5/29/22 Stays fit for a Queen: 70 years of royal globetrotting | The Sunday Times |
| 6/1/22 Some of the World's Best Destinations | Oppulence |
| 6/13/22 Good Morning America! | The Sunday Telegraph |
| 6/15/22 10 Luxury Holiday Locations We Love | Oppulence |
| 6/22/22 Thrills & Skills | Irish Daily Star |
| 6/23/22 17 Weird and Wonderful Attractions | NI Travel News |
| 6/23/22 Mariposa Awarded Best Small Town Cultural Scene | NI Travel News |
| 6/25/22 Where to Celebrate 4th of July | TravelMole |
| 6/25/22 Where to Celebrate 4th of July | TravelMole Newsletter |
| 6/26/22 Family Travel News in Yosemite This Summer Holidays | The Travel Daily |
| | |



AFAR

TRAVEL GUIDES - INSPIRATION - TIP

Why Winter Is a Great Time to Visit Yosemite

With snow blanketing the valley and tour buses a distant memory, winter brings a special calm to California's famous national park.

രില്സ്ക്രിക് sections cities Q

InsideHook

SAN FRANCISCO | FEBRUARY 18, 2022 12:24 PM

California's Original Ski Resort Is C the Sierras' Best Kept Secrets

Badger Pass has been a local go-to for nearly 90 years





- FAMS
 We hosted 8 press trips in 2022-23 with the majority of those coming in the second half of the year. COVID-19 concerns were still prevalent last fall holding back our numbers of media in market.
 - Notable trips include the deputy editor for AFAR, Tim Chester on a winter visit, Keri Bridgewater for Just Luxe and Inside Hook writing about Badger Pass as a low-key ski destination and two influencers with audience over 100K followers and Alana Christensen, who was on the first press trip to California from Australia since 2019.
 - We did not host any travel trade fams due to COVID-19 restrictions, but we anticipate numbers for both media and travel trade to grow in 22/23



Gap Analysis

- The addition of AirDNA eliminates the overall benefit of the monthly survey process, other than property feedback. Data is not accurate.
- AirDNA short term rentals only reporting
 - Weekly report
 - Monthly report
 - Trend report
- 16 comp sets
- Ability to measure inside and outside of the park
- Ability to measure regions of Mariposa County
- A virtual AirDNA virtual training to be scheduled
- STR reporting from STR is a near reality, highly beneficial, but a past performance metric for hotels and motels.
- Comments from constituents are important we'll continue a occupancy demand feedback process

| | | | | | All currency i | n USD. Entire place | | |
|-----------------------|------|------------|------------|------|-------------------------------|---------------------|--|--|
| | ΝΛ | | | | Contact us at hello@airdna.co | | | |
| Available Listings | | | | | | | | |
| | Aug | Sep | Oct | Nov | Dec | Jan | | |
| Current Year | 830 | 817 | 818 | 792 | 789 | 788 | | |
| Previous Year | 821 | 824 | 809 | 812 | 809 | 781 | | |
| Current vs Previous % | 196 | -1% | 1% | -2% | -296 | 196 | | |
| 2019 | 870 | 870 | 867 | 842 | 836 | 807 | | |
| Current vs 2019 % | -5% | -6% | -6% | -6% | -6% | -2% | | |
| Booked Listings | | | | | | | | |
| | Aug | Sep | Oct | Nov | Dec | Jan | | |
| Current Year | 763 | 653 | 548 | 301 | 197 | 82 | | |
| Previous Year | 802 | 726 | 561 | 346 | 193 | 85 | | |
| Current vs Previous % | -5% | -10% | -2% | -13% | 2% | -496 | | |
| 2019 | 782 | 680 | 519 | 314 | 201 | 95 | | |
| Current vs 2019 % | -2% | -4% | 6% | -4% | -296 | -14% | | |
| Occupancy Rate | | | • | • | | | | |
| | Aug | Sep | Oct | Nov | Dec | Jan | | |
| Current Year | 52% | 42% | 33% | 21% | 19% | 12% | | |
| Previous Year | 74% | 51% | 36% | 26% | 25% | 24% | | |
| Current vs Previous % | -30% | -18% | -10% | -19% | -25% | -48% | | |
| 2019 | 71% | 58% | 39% | 32% | 22% | 27% | | |
| Current vs 2019 % | -27% | -28% | -15% | -34% | -16% | -55% | | |
| Average Daily Rate | | | | | | | | |
| | Aug | Sep | Oct | Nov | Dec | Jan | | |
| Current Year | 418 | 394 | 386 | 462 | 553 | 474 | | |
| Previous Year | 438 | 433 | 430 | 481 | 448 | 400 | | |
| Current vs Previous % | -5% | -9% | -10% | -4% | 24% | 18% | | |
| 2019 | 376 | 351 | 357 | 314 | 354 | 292 | | |
| Current vs 2019 % | 11% | 12% | 8% | 47% | 56% | 62% | | |
| RevPAR | | | | | | | | |
| | Aug | Sep | Oct | Nov | Dec | Jan | | |
| Current Year | 216 | 164 | 126 | 98 | 104 | 59 | | |
| Previous Year | 324 | 220 | 156 | 127 | 112 | 94 | | |
| Current vs Previous % | -33% | -25% | -19% | -23% | -796 | -38% | | |
| Mariposa Cor | | era County | Tuolumne (| | Mono County | Mammoth Lake | | |



Communication to Lodging Partners

- Fires and crisis communications
- Recovery information
- Lodging referral letters EOY 6-month update
- Directory listings Is your listing out of date?!
- Banner performance Design based issues
- Special Offer Performance Stats- How much traffic and referrals increased
- Premium Listing Performance Stats- How much traffic and referrals increased



Dear, Patti Radanovich

We hope this letter finds you well. The Yosemite Mariposa County Tourism Bureau tracks how many referrals your property listing receives from Vosemite com and the Book>Direct booking engine throughout the year. Below you will find the results for your property from these two referral sources for the second half of 2011. It is VERV important to note, that these referrals go directly to your booking reservations system, so you may be unaware that bookings came from YMCTB marketing efforts, Yosemite.com and the separate Book>Direct booking system.

Property Name: 5th Street Inn Link to your listing: https://www.yosemite.com/lodging/hotels/5th-street-inn/ # Directory Property Listing Visits: 212 # Book>Direct booking engine referrals: 230

6- Month Reporting for (July 2021- December 2021)

These two numbers represent separate online areas where consumers book your property.

Additionally. The Tourism Bureau pays for a separate booking option in Book>Direct for those properties only using Airbub, as Airbub is unwilling to co-mingle or include rate results on Book>Direct. If you are using Airbub, you can review referrals you received in this link:

https://www.yosemite.com/wp-content/uploads/2022/02/Airbnb-Jul-Dec-2021.pd

Since 2008, YMCTB has worked to stabilize and increase year-round tourism visitation. Even with the extreme difficulties caused by the pandemic and temporary YNP reservations systems, YMCTB continues to grow our off-season visiting audiences and regional authority through Yosemite.com.

YMCTB is overseen by your Lodging Association and funded by you, the lodging industry through the TBID tay that is paid by your guests. These funds are used to market lodging in Mariposa County, including maintaining the Yosemite com website as well as a vast number of other marketing and public relations programs to entice visitors to visit all areas of Mariposa County.

In June 2020, the Tourism Bureau launched Book>Direct on Yosemite.com. This booking engine competes with the likes of Expedia, Booking.com, and Kayak, with a big difference: we are delivering hundreds of thousands of lodging bookings to owners like you at NO COST. In addition to Book>Direct, Yosemite.com offers a complete directory of Mariposa County hotels, vaction rentals, motels, and businesses that provides nearly 500,000 referrals from its 3.4 million annual unique visitors.

We hope you find this information helpful, and we look forward to assisting you with any questions that you may have. Please call us at (209) 742-4567 to set up an appointment to review your listing or discuss questions you may have.

Sincerely,

Jonathan, Tony, Ellen, <u>Ctaig</u> and Aaron, Yosemite Mariposa County Tourism Bureau



Travel Trade / Trade Shows

IPW Orlando – Three Days & Nights - 25 Media Appointments – 84 Trade Appointments - Three Staff – 15 Travel Days – 10 Prep Days





Travel Trade / Trade Shows

- August ESTO Michigan
- September MSi Sales & Trade Frankfurt, Hanover, Hamburg, Munich, Zurich.
- September Brand USA Sales Week Germany
- October CalTravel California
- October DMA West TBD
- January IMM New York
- February Outlook Forum California
- March Go West Summit Anchorage
- March Scandinavia Sales Days Denmark
- May IPW Texas
- Tentative shows based on the return of meetings, weddings and social events
- Interested in attending CA events and festivals based on possible property participation
- Shipping costs have become prohibitive or challenging for events such as IPW



Go West – March 2022 – Reno Nevada



Traditional Sales

- Sales sheets from all properties with meeting and social space are under development & property feedback is needed
- Travel Trade, wholesale and receptive operators need access to lodging inventory. YMCTB works trade events to promote your properties. If inventory is not available to book, then this outbound sales effort must be reevaluated.
- Meetings and wedding bookings are still limited in YNP due to labor and staffing primarily, as well as renovations at The Ahwahnee. This limitation reduces leads and outbound sales opportunities.
 Although limited, YMCTB is referring leads to properties with the best potential fit.

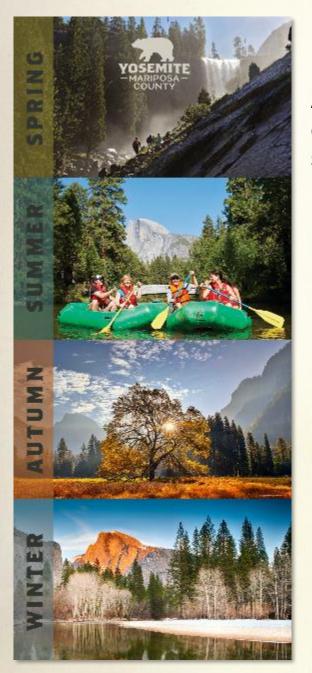


International Markets

- Activity and time invested with the international offices has significantly increased, both with travel trade and media efforts. Staffing is returning to pre-pandemic levels, requiring retraining or updating meetings to bring new and returning staff representing YMCTB up to speed.
- FAM activity and bookings for both media and travel trade is exploding.
- Co-op paid marketing is significant vs. the prior two years -
- Gate7 Australia
 - Flight Centre
 - Golden Getaway with UA & Melbourne airport
- Msi Germany
 - CRD
 - America Unlimited
 - American Journal
- Black Diamond United Kingdom
 - Via Brand USA Global Inspiration
- Atlantic Link
 - USA Travel Show
 - Swansons

The YMCTB international digital ads continue to drive significant impressions, over 160 million, as noted previously





Collateral

A full-size "pull-up" banner was created to demonstrate our fourseason destination.





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Sales sheets for the county – as well as individual properties were developed.

Collateral

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The Pocket Guide to

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MARIPOSA COUNTY RESPONSIBLY



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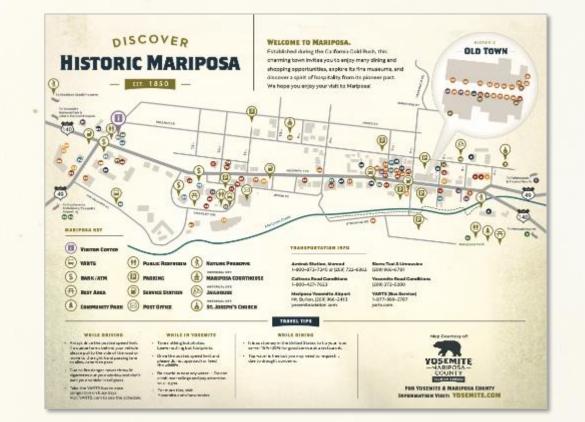
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Our Nature Rules pocket guide is now available at the visitor center and other locations around the county.



The Mariposa Town Map was updated and reprinted.





Thank You!



TOURISM BUREAU